

Entity Classification Declaration Form Under The U.S. Foreign Account Tax Compliance Act (FATCA) 「美國外國帳戶税務合規法案(FATCA)」之機構身分確認聲明書

Policy Number 保單號碼	Name of Proposed Insured / Insured 準受保人 / 受保人姓名	ID Card Number / Passport Number 身份證號碼 / 護照號碼	lava.
Area Code 區域編號	Agency / Broker Name 營業員組別 / 經紀名稱	Agent / Broker Code 營業員號碼 / 經紀號碼	05422029
Operations Team 營運部組別	Agent / Broker Name 營業員 / 經紀姓名	Agent's / Broker Tel. No 營業員 / 經紀聯絡電話	
Entity Name:]
Entity Address:			
Formed or existing under the laws of Please submit W9 if place of jurisdiction		of jurisdiction)	
For Non-U.S. entity, please answer the Please answer the below 2 questions (i	below:) & (ii) for classification as Passive Non-Final	ncial Foreign Entity	
(i) The entity that is a non- financial in Yes No	stitution with 50% or more of gross income fo	or the preceding calendar year is passive in	come*; or
(ii) The entity that is a non- financial production of passive income*	institution with 50% or more of the assets a Yes No	t any time during the preceding calendar	year are held for
*Passive income include interest, dividends, ren	ts and royalties (other than those derived from the activ	econduct of a trade or business), annuities, and simi	lar type of income
If both of the above two questions a "Yes", please tick Box (C)	are "No", please tick either Box (A) or Box	x (B) in the below. If either of the above	e two answers is
(A) I certify that the Entity is in act	tive business or trade and is not a financial in	stitution	
OR			
(B) The Entity has identified its sta	atus under the Foreign Account Tax Compliar 8BEN-E form]	nce Act by completing a W-8BEN-E form	

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(C) The entity has beneficial owner(s) with a more than 10% direct or indirect interest in the Entity who is a US citizen, resident or U.S. Entity Yes No If the answer of the above is "Yes", please provide the Name, address and U.S. Taxpayer Identification Number(TIN) of each substantial U.S.							
owner holding m	ore than 10% of direct or indirect interest in the E	ntity					
	Name Addre	ss		TIN	1		
Shareholder 1							
Shareholder 2							
Shareholder 3							
Shareholder 4							
Shareholder 5							
Shareholder 7							
Shareholder 9							
application or col with the AIA PIC Hong Kong) or M The updated ver Upon the submis	d agree that any personal data and other informal ected, obtained, compiled or held by the Compan . I / We acknowledge and consent to the transfacau (for policies issued in Macau), as the case mission of AIA PIC is available for download from its sion of a request for change tax residency status in pany Limited and AIA Everest Life Company Limited	y by any means from time to time may fer of my / our personal data outside ay be, for the purposes and to the types website: www.aia.com.hk, and is made to us, we will correspondingly update	be collect of Hong of trans e availab	ted and g Kong (feree as le upon	utilized (for pol set out reques	d in acco licies iss t in the A st.	rdance sued in IAPIC.
Signature of Sha	reholder 1	Signature of Shareholder 6					
Signature of Sha	reholder 2	Signature of Shareholder 7					
Signature of Sha	reholder 3	Signature of Shareholder 8					
Signature of Sha	reholder 4	Signature of Shareholder 9					
Signature of Sha	reholder 5						
Personal Information Protection Law of The People's Republic of China ("China PIPL") A Privacy Addendum in compliance with the China PIPL is available at: www.aia.com.hk (Privacy Statement), and is made available upon request. It is applicable to you if you are located in Mainland China. I have read and understood the Privacy Addendum and agree that the AIA group of companies can process my personal information as set out in the Privacy Addendum. I certify that the information above is accurate and that I will update AIA in the event that there is any change in circumstances which makes the							
-	e inaccurate, within 30 days of such change.	·					
For and on behalf of (Name of Entity)							
(Signature with Company Chop)							
Name	Title	Date					

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[&]quot;AIA" shall refer to AIA International Limited (Incorporated in Bermuda with limited liability), AIA Company Limited (Incorporated in Hong Kong with limited liability) or AIA Everest Life Company Limited (Incorporated in Hong Kong with limited liability), as the case may be, depending on the issuing company of the relevant insurance policies this form / request / correspondence is subject to.

機構名:	_
機構地:	_
機構之組織登記法律	(法律依據地)
如法律依據地為美國,請填寫及遞交美國税務表格W-9	
如非美國所屬機構,請回答以下問題:	
請回答以下問題一及問題二,以便辨識是否被動的非金融機構。	
問題一) 前一年度被動所得(註1)税前收入相等於或超過總收入的5	0%;
問題二) 前一年度產生被動所得之資產金額相等於或超過總資產的50%	% □ 是 □ 否
(註1)被動所得是指,機構非基於其營業活動所產生之投資收入,例如股息、	利息、房租等。
如以上問題一及問題二均為"否",請選擇以下甲項或乙項。 如以上任何一題為"是",請回答丙項。	
(甲)	
或	
(乙) □ 本機構就所填寫之W-8BEN-E 表格証明已進行「美國外國帳	「戸税務会規法室│身分辨識 「請派交易新之W-8BFN-F表格1

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		Policy Number	er 保單號碼				
(丙) 股東	中有美國公民/美國居民/美國機構,且該名股東的股權	直接或間接持有大於109	%。		ī		
┃ ┃ 如以上為"是 ┃	",請列出股權大於10%之美國公民/美國居民/美國機	構之股東姓名、地址及	美國税籍編號	₹(TIN)			
	姓名 地址				税籍編號	į	
│ │股東一 ₋							
│ │ 股東二 ₋							
│ │ 股東三 _ │							
┃ ┃ 股東四 __ ┃							
┃ ┃ 股東五 _ ┃							
┃ ┃ 股東六 __ ┃							
│ │ 股東七 _ │							
┃ ┃ 股東八 ₋ ┃							
│ │ 股東九 ₋ │							
本人/我們聲 資的其他資料 人資料至香港 AIA個人資料	認本人/我們已閱讀及明白AIA個人資料收集聲明(「AIA明及同意在本申請所載或貴公司不時以任何方法收集所行可根據AIA個人資料收集聲明收集及使用。本人/我們 (如保單在香港繕發)或澳門(如保單在澳門繕發)境 (如保單在香港繕發)或澳門(如保單在澳門繕發)境 (也括友邦保險(國際)有限公司,友邦保險有限公司及友	导、編製或持有的任何们 知悉及同意就AIA個人資 外予AIA個人資料收集聲 k,及可向貴公司索取。	國人資料及關 資料收集聲明 明所載的資料 \ 遞交申請頭	所述目的視 科承讓人。 更改税務居1	乎情況轉詞	裏本人/多	战們的個
│ │ 股東一簽名 │		股東六簽名					
┃ ┃ 股東二簽名 ┃		股東七簽名					
┃ ┃ 股東三簽名 ┃		股東八簽名					
股東四簽名		股東九簽名 <u></u>					
股東五簽名		_					
遵照個人信息 附錄則適用於	國個人信息保護法(「個人信息保護法」) 保護法的私隱附錄可於以下網站下載:www.aia.com.h 您。 白私隱附錄,並同意友邦保險集團可按照私隱附錄處理:		·您亦可向我	們索取。如	您位於中	國內地,	此私隱
本人確認上述資	賢料準確無誤。如有任何改變的情況致使上述確證不準確	,本人會於變更後三十	天內通知友邦	3 •			
本人代表		(機構名稱)					
	(簽署連同公司差	(印)					
台書人姓夕	· · · · · · · · · · · · · · · · · · ·	소	答品	要日期			

"AIA"指友邦保險(國際)有限公司(於百慕達註冊成立之有限公司),友邦保險有限公司(於香港註冊成立之有限公司)或友邦雋峰人壽有限公司(於香港註冊成立之有限公司)(視情況而定),具體取決於本表格/要求相關保單的簽發公司。

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